

Annexure II

## PRE AND POST AMALGAMATION / ARRANGEMENT SHAREHOLDING PATTERN IN WORD FORMAT FOR ALL COMPANIES INVOLVED IN THE SCHEME (KINDLY ADD COLUMNS IF MORE THAN TWO).

Sr	Description		Transferor Company Pre-arrangement (Pre Reduction)		Transferee company				
		Name of Shareholder			Pre-arrangement (Pre Reduction)		Post-arrangement (Post Reduction)		
			No. of shares	%	No. of shares	%	No. of shares	%	
(A)	Shareholding of Promoter and Promoter Group								
1	Indian				A CONTRACTOR		AND DESCRIPTION		
	Individuals/ Hindu	Names of Promoter							
	Undivided Family	Meghna Modi	200	0.00	200	0.00	200	0.00	
(b)	Central Government/	Name s			-	-	Table 1		
	State Government(s)							-	
(e)	Bodies Corporate	Names 1. Abhikum Leasing And Investments Pvt Ltd.	2,20,000	2.20	2,20,000	2.20	2,20,000	2.76	
		2. Kumabhi Investment Private Limited	2,10,000	2.10	2,10,000	2.10	2,10,000	2.64	
		3.Longwell Investment Private Limited	5,50,000	5.50	5,50,000	5.50	5,50,000	6.91	
(d)	Financial Institutions/ Banks		Se		Para J	*	*	*	
(e)	Any Others				*		0.00.00	12.21	
(4)	Sub Total(A)(1)		9,80,200	9.80	9,80,000	9.80	9,80,200	12.31	
2	Foreign								
(a)	Individuals (Non-	Names of Promoter							
	Residents Individuals/ Foreign Individuals)	Umesh Kumar Modi	20,79,560	20.80	20,79,560	20.80	20,79,560	26.13	
(b)	Bodies Corporate	Names							
(0)		SBEC Systems Limited (UK)	20,40,000	20.40	20,40,000	20.40	0	0.0	
(c)	Institutions			185	-	-			
(d)	Any Others					1	-	2010	
(e)	Sub Total(A)(2)		41,19,560	41.20	41,19,560	41.20	20,79,560 30,59,760	26.13 38.4	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		50,99,760	51.00	50,99,760	51.00	30,59,760	36.45	
(B)	Public shareholding		1						
1	Institutions						1	1	
(a)	Mutual Funds/ UTI			*		05			
(b)	Financial Institutions Banks					10%			
(e)	Central Government/ State Government(s)							*	
(d)	Venture Capital Funds			-		*		*	
(e)	Insurance Companies		7	- 4		-	JEMS?		

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	GRAND TOTAL (A)+(B)+(C)		1,00,00,000	100.00	1,00,00,000	100.00	79,60,000	100.00
(C)	Shares held by Custodians and against which DRs have been issued					-		
	TOTAL (A)+(B)		1,00,00,000	100.00	1,00,00,000	100.00	79,60,000	100.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		49,00,240	49.00	49,00,240	49.00	49,00,240	61.55
	Sub-Total (B)(2)	100	49,00,240	49.00	49,00,240	49.00	49,00,240	61.56
(c)	Any Other	F	61,067	0.61	61,067	0.61	61,067	0.77
11	ii Individual shareholders holding nominal share capital in excess of Rs.2 lakh.		1,96,061	1.96	1,96,061	1.96	1,96,061	2.46
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2lakh		43,98,155	43.98	43,98,155	43.98	43,98,155	55.25
(b)	Individuals							
(a)	Bodies Corporate		2,44,957	2.45	2,44,957	2.45	2,44,957	3.08
2	Non-institutions							
	Sub-Total (B)(1)	-		1	-	-	-	-
(h)	Any Other	-	7.	1.				
(g)	Foreign Venture Capital Investors							
(f)	Foreign Institutional Investors			1				1.

For SBEC Systems (India) Limited MS

Shiv Shankar Agarwal

Director DIN: 00004840

Date: 07-09-2023 Place: New Delhi